UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SUPPLEMENTAL STIPULATION OF AGREED STATEMENTS OF FACT TO WHICH ALL PARTIES CONSENT

On December 20, 2024, the Parties jointly adopted 25 stipulations or agreed statement of facts (the "Stipulation"). *See* Joint Pretrial Order Ex. A, ECF No. 132-1. The Parties hereby agree that the Stipulation shall be supplemented as follows:

- 26. On April 24, 2023, MLI implemented a 1:30 reverse stock split (the "split"). Following the split, each MLI shareholder owned 1 share of MLI for every 30 shares previously held, and each individual share of MLI became worth 30 times its pre-split dollar value. Following the split, all MLI historical prices, as recorded on the New York Stock Exchange data reflected at PX395, were adjusted to show the price of MLI in post-split terms.
- 27. The pre-split 30-day VWAP, as defined in the MIPA, of MLI common stock as of July 2, 2021 was \$9.93711, equivalent to \$298.11351 post-split.
- 28. The pre-split 30-day VWAP, as defined in the MIPA, of MLI common stock as of November 15, 2021 was \$6.01000, equivalent to \$180.30000 post-split.
- 29. The pre-split 30-day VWAP, as defined in the MIPA, of MLI common stock as of December 31, 2021 was \$4.00209, equivalent to \$120.06270 post-split.
- 30. The pre-split 30-day VWAP, as defined in the MIPA, of MLI common stock as of March 31, 2022 was \$2.40340, equivalent to \$72.10200 post-split.
- 31. The pre-split 30-day VWAP of MLI common stock as of March 31, 2023 was \$0.60056, equivalent to \$18.01668 post-split.

- 32. The pre-split 30-day VWAP of MLI common stock as of April 14, 2023 was \$0.55084, equivalent to \$16.52531 post-split.
- 33. The post-split 30-day VWAP of MLI common stock as of June 14, 2023 was \$15.23524, equivalent to \$0.50784 pre-split.
- 34. The post-split 30-day VWAP of MLI common stock as of June 30, 2023 was \$11.05031, equivalent to \$0.36834 pre-split.
- 35. The post-split 30-day VWAP of MLI common stock as of September 30, 2023 was \$20.84376, equivalent to \$0.69479 pre-split.
- 36. The post-split 30-day VWAP of MLI common stock as of December 31, 2023 was \$47.63149, equivalent to \$1.58772 pre-split.
- 37. The highest intermediate post-split price of MLI common stock during the 90 calendar days beginning April 14, 2023 and ending July 13, 2023 was \$22.9199 on May 8, 2023.
- 38. The highest intermediate post-split price of MLI common stock during the 90 calendar days beginning June 30, 2023 and ending September 28, 2023 was \$25.1827 on September 20, 2023.
- 39. The highest intermediate post-split price of MLI common stock during the 90 calendar days beginning September 30, 2023 and ending December 29, 2023 was \$66.47 on December 28, 2023.
- 40. The highest intermediate post-split price of MLI common stock during the 90 calendar days beginning December 31, 2023 and ending March 26, 2024 was \$79.26 on March 26, 2024.
- 41. The highest intra-day price of MLI common stock on June 14, 2023, was \$12.28000.
- 42. The highest intermediate post-split price of MLI common stock during the 90 calendar days beginning June 14, 2023, and ending September 12, 2023 was \$24.31000 on September 5, 2023.
- 43. The highest intermediate post-split price of MLI common stock during the 60 calendar days beginning June 14, 2023, and ending August 12, 2023 was \$16.94000 on August 11, 2023.
- 44. The highest intermediate post-split price of MLI common stock during the 30 calendar days beginning June 14, 2023, and ending July 13, 2023 was \$13.17000 on June 30, 2023.

Dated: April 3, 2025

New York, New York

KATTEN MUCHIN ROSENMAN LLP

By: <u>/s/ Eliot Lauer</u>

Eliot Lauer Julia B. Mosse Gabriel Hertzberg Nathaniel Ament-Stone 50 Rockefeller Plaza

New York, New York 10020

T: (212) 940-8800
F: (212) 940-8776
eliot.lauer@katten.com
julia.mosse@katten.com
gabe.hertzberg@katten.com
nathaniel.ament-stone@katten.com
abigail.kedik@katten.com

Attorneys for Plaintiffs

By: /s/ Sheila C. Ramesh

CAHILL GORDON & REINDEL LLP

Herbert S. Washer Edward N. Moss Sheila C. Ramesh Adam S. Mintz Danielle Simard 32 Old Slip

New York, New York 10005

212-701-3000

hwasher@cahill.com emoss@cahill.com sramesh@cahill.com amintz@cahill.com dsimard@cahill.com

Attorneys for MoneyLion Technologies Inc. and MoneyLion Inc.